

CONSENT AUTHORITY TEMPLATES

Consent Authority Attestation

Collected when a family reports two households, differing last names, or any court involvement — before anything is sent out for signature.

Client name

Date of birth

Person completing this form

Relationship to client

HOUSEHOLD AND CUSTODY STATUS

- ☐ The client's parents live in the same household and both may consent.
- ☐ The client's parents live separately. A custody order or parenting plan is in effect. A copy is attached.
- ☐ The client's parents live separately. No court order is in effect.
- ☐ I am the client's court-appointed guardian. A copy of the order is attached.
- ☐ The client is in the custody of a state agency. Agency information is recorded on the following page.

ATTESTATION

I attest that I hold the legal authority to consent to health care for the client named above, that the documents I have provided are true and complete copies, and that no court order limits my authority to consent to or to receive records about this client's care.

I understand [PRACTICE NAME] relies on this attestation in accepting consents and in deciding who may receive information about this client, and I will notify the practice in writing within [NUMBER] days if any of it changes.

WHO ELSE MAY RECEIVE INFORMATION

Name

Relationship

Name

Relationship

A parent without decision-making authority may still be entitled to records in many states. Do not assume the custody order settles both questions — read what it says about each.

Parent / guardian signature

Printed name

Date

Relationship to client

Phone

Email

Template language to adapt, not legal advice. Have your compliance reviewer or counsel confirm it against your state's requirements and your payer contracts before you put it in front of a family.

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CONSENT AUTHORITY TEMPLATES

Authorized Representative Designation

For when the person handling intake is not the parent or guardian — a grandparent, a family friend, or a care manager.

Client name

Date of birth

Parent / guardian making this designation

Relationship to client

DESIGNATION

I designate the person named below as my authorized representative for the client above, for the purposes I have checked. This designation does not transfer legal guardianship and does not authorize consent to treatment unless I have checked that box.

Representative name

Relationship to client

Phone

Email

SCOPE

- ☐ Complete intake paperwork and provide documents on my behalf
- ☐ Speak with our health plan about eligibility, benefits, and authorizations
- ☐ Receive scheduling communication and coordinate appointments
- ☐ Receive clinical information and progress updates
- ☐ Consent to assessment and treatment on my behalf

DURATION AND REVOCATION

This designation is effective from [DATE] until [DATE OR EVENT], and I may revoke it at any time in writing to [PRACTICE NAME]. Revocation does not apply to anything already done in reliance on it.

Parent / guardian signature

Printed name

Date

Relationship to client

Phone

Email

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CONSENT AUTHORITY TEMPLATES

Foster Care & Agency Consent Record

For a child in state custody, where the person calling is often not the person who can consent.

Client name

Date of birth

Date of placement

Placement type

WHO HOLDS CONSENT AUTHORITY

- ☐ The placing agency holds authority to consent to health care.
- ☐ A parent retains authority to consent. Contact information recorded below.
- ☐ A court order governs consent. A copy is attached.
- ☐ The resource / foster parent may consent to routine care within limits described below.

Agency

Case number

Caseworker name

Caseworker phone

Caseworker email

Supervisor (backup contact)

LIMITS AND INSTRUCTIONS

Limits on consent, records, or contact

RESOURCE / FOSTER PARENT

Name

Phone

Address

Email

Placements change, sometimes without notice to the provider. Re-confirm the caseworker and the consent authority on a set cadence rather than only at intake.

Recorded by

Title

Date

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